

📄 **SAMPLE REPORT — FOR DEMONSTRATION PURPOSES**

FY2019 data. Shows the format and depth of Q Factor analysis.

T H E Q F A C T O R

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# FPH.NZ

Fisher & Paykel Healthcare · Healthcare

# 68

M O D E R A T E

Quant: 62 | Qual: 82

*Sample Report — FY2019 Data*

*Generated from theqfactor.io | For personal use only*

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T H E Q F A C T O R

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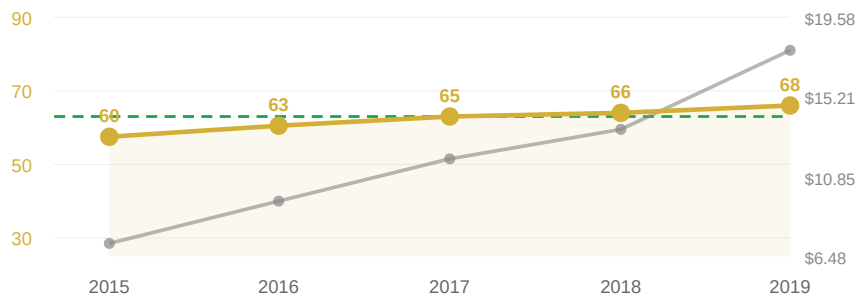
## 68

M O D E R A T E

Quant: 62 | Qual: 82

Information as at FY2019

## SCORE TRAJECTORY



— Q Score    — Share Price    - - - Strong Threshold (72)

TREND: **Improving** ↑

PATTERN: **Steady climb** — approaching sector average

## EXECUTIVE SUMMARY

{% for para in summary\_paragraphs %}  
{{ para }}  
{% if not loop.last %}  
{% endif %} {% endfor %}

## FINANCIAL METRICS

{% for m in metrics %} {{ M.LABEL }}  
**{{ m.value }}** {% endfor %}

{% if cashflow\_metrics %}

## CASH FLOW INSIGHT

{% for m in cashflow\_metrics %} {{ M.LABEL }}  
**{{ m.value }}** {% endfor %}

{% endif %}

## KEY INSIGHTS

### STRENGTHS

{% for s in strengths %}

✓ {{ s }}

{% endfor %}

### CONCERNS

{% for c in concerns %}

! {{ c }}

{% endfor %}

## DEEP DIVE SCORES

{% for d in dimensions %}

{{

**d.score**

}}

{{ d.label\_line1 }}

{{ d.label\_line2 }}

*Excerpts from company annual reports*

{% for e in evidence\_excerpts %}

**{{ e.dimension }}**

{{ e.quote }}

{% endfor %}

## SCORE EVOLUTION {{ score\_history|length }} years

{% for row in dimension\_history %} {% endfor %}

YEAR	MGMT	STRATEGY	COMPETE	GROWTH	RISK
{% if loop.first %}{{ row.year }}{% else %} {{ row.year }}{% endif %}	{{ row.management }}	{{ row.strategy }}	{{ row.competitive }}	{{ row.growth }}	{{ row.risk }}

## MANAGEMENT CREDIBILITY

**{{ credibility.score }}** /100

Credibility Score

{% for g in forward\_guidance %}

**{{ G.CATEGORY }}**

(from annual report)

{{ g.guidance }}

{% endfor %}

## 📄 SAMPLE REPORT

{% if guidance\_tracking %}

### FORWARD GUIDANCE TRACKING ({{ guidance\_tracking|length }} years)

{% for t in guidance\_tracking %} {% endfor %}

PERIOD	TRACKED	ADDRESSED	PARTIAL	NOT REFERENCED
{% if loop.first %}{{ t.period }}{% else %}{{ t.period }}{% endif %}	{{ t.tracked }}	{{ t.addressed }}	{{ t.partial }}	{{ t.not_referenced }}

*Based on Q Factor methodology comparing forward guidance to reported outcomes. Represents analytical assessment.*

{% endif %} {% if guidance\_history %}

### FORWARD GUIDANCE HISTORY ({{ guidance\_history|length }} years)

{% for h in guidance\_history %} {% endfor %}

YEAR	REVENUE	MARGINS	INVESTMENTS
{% if loop.first %}{{ h.year }}{% else %}{{ h.year }}{% endif %}	{{ h.revenue }}	{{ h.margins }}	{{ h.investments }}

{% endif %}

## 📄 SAMPLE REPORT

### RISK & CHANGES {% IF PREV\_YEAR %} Since Annual {{ prev\_year }}{% ENDIF %}

{% if changes\_summary %}

<p>SCORE</p> <p><b>68</b> {% if score_change %}{{ score_change }} '+' if score_change &gt; 0 }}{{ score_change }}{% endif %}</p>	<p>CREDIBILITY</p> <p>{{ credibility.score }} {% if cred_change %}{{ '+' if cred_change &gt; 0 }}{{ cred_change }}{% endif %}</p>	<p>RED FLAGS</p> <p>{% if new_flags_count %}+ {{ new_flags_count }} new{% endif %} {% if resolved_flags_count %} -{{ resolved_flags_count }} resolved{% endif %}</p>
--	---	--

{% endif %} {% if new\_flags or resolved\_flags %}

#### RED FLAG CHANGES

{% for f in new\_flags %}

**+ NEW:** {{ f }}

{% endfor %} {% for f in resolved\_flags %}

**✓ RESOLVED:** {{ f }}

{% endfor %}

{% endif %} {% if bull\_case or bear\_case %}

#### BULL POINTS

{% for b in bull\_case %}

**✓** {{ b }}

{% endfor %}

#### BEAR POINTS

{% for b in bear\_case %}

**!** {{ b }}

{% endfor %}

{% endif %} {% if red\_flags %}

**RED FLAGS** {% IF HIGH\_FLAG\_COUNT %} **{{ HIGH\_FLAG\_COUNT }} HIGH** {% ENDIF %} {% IF MEDIUM\_FLAG\_COUNT %} **{{ MEDIUM\_FLAG\_COUNT }} MEDIUM** {% ENDIF %}

{% for f in red\_flags %}

[[ f.flag ]]{% if f.severity %} **[[ f.severity ]]** {% endif %}

{% endfor %}

{% endif %}

## DECISION FRAMEWORK Based on report analysis

### POSITIVES

{% for p in decision\_positives %}

✓ {{ p }}

{% endfor %}

### CONCERNS

{% for c in decision\_concerns %}

! {{ c }}

{% endfor %}

{% if key\_question %}

#### KEY QUESTION TO ANSWER

{{ key\_question }}

{% endif %}

## 📄 SAMPLE REPORT

### Disclaimer

The Q Factor provides general information only, not financial advice.

This is a **sample report** for Fisher & Paykel Healthcare (FPH.NZ) to demonstrate the format and depth of Q Factor analysis.

Analysis is based on publicly available data from annual reports and financial statements. You should conduct your own research and consult with qualified financial advisors before making any investment decisions.

Past performance is not indicative of future results. The Q Factor score is an analytical assessment tool and should not be construed as a recommendation to buy, sell, or hold any security.

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{{ total\_companies }}+ companies across NZX, ASX, and SGX